Alberta Biodiversity Monitoring Institute

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Wetland Field Data Collection Protocols (Abridged Version)

Version 2017-03-27



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Suggested Citation: Alberta Biodiversity Monitoring Institute, 2016, Wetland Field Data Collection Protocols (Abridged Version) 2017-03-27. Alberta Biodiversity Monitoring Institute, Alberta, Canada. Report available at: <u>abmi.ca</u> [Date Cited].

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1. OVERVIEW OF ABMI DATA COLLECTION

Data Collected at Terrestrial Sites

ABMI surveys 1656 sites across Alberta, with the sites arranged in a grid pattern with 20km spacing. This systematic sample of Alberta's biota and ecosystems has been labeled "terrestrial data collection" because many of these sites are in uplands, although some occur in lowlands. The ABMI terrestrial data collection is designed to be implemented by a field crew of two. At least one of the crew members must have a strong background in identifying vascular plant. Both crew members must be able to identify common mammals and birds. Many of the non-vertebrate and non-vascular plant species can only be accurately identified by taxonomic experts. As a result, bryophyte, lichen, and mite specimens are collected in the field and later identified by experts in a laboratory.

Data are collected for a wide variety of species and habitats at each ABMI terrestrial site (Table 1). A few additional soil and vegetation protocols are implemented at approximately 10% of the sites to meet National Forest Inventory needs.

Table 1. Types of data collected at ABMI terrestrial sites.

General Habitat	Taxa
Physical characteristics (latitude, longitude, elevation, ecosite)	Vascular Plants
Photographs of the site	Bryophytes
% cover of water, bare soil, and low vegetation, shrubs, trees	Lichens
Area and type of natural and human created disturbance	Birds
Detailed Habitat	Mammals
Trees (live, dead, down logs)	Mites
Standing dead vegetation	
Soil (LFH, organic, mineral)	

Data Collected at Wetland Sites

Near every terrestrial site, ABMI also surveys an open-water wetland site. ABMI wetland data collection is designed to be implemented by a crew of two. At least one of the crew members must have a strong background in identifying vascular plants. Both crew members must be able to identify common mammals and birds. Many of the aquatic invertebrates can only be accurately identified by taxonomic experts; these specimens are collected at the wetland and later identified in a laboratory.

Data are collected for a variety of species and habitats at each ABMI wetland site (Table 2).

Table 2. Types of data collected at ABMI wetland sites.

51	
General Habitat	Taxa
Physical characteristics (latitude, longitude, elevation, ecosite)	Vascular Plants
Photographs of the site	Aquatic Invertebrates
Chemistry, nutrient content and isotopic signature of water in the	_
wetland	
Wetland classes (mineral or organic)	
Area covered by open water, emergent vegetation, graminoid and	
wooded vegetation.	
% cover of water, bare soil, low vegetation, shrubs, and trees around	
the wetland	
Area and type of natural and human created disturbance in an around	

Detailed Habitat	
Trees (live, dead, down logs)	

Landscape Information

To complement field data collection, information about the vegetation, physical features, climate, and human land uses around each ABMI terrestrial and wetland site are determined. Detailed landscape information is collected at three spatial scales: i) the area in which field data are collected (this area varies among protocols, Section 3), ii) within a 5% sample of the landscape (i.e. within a 3 x 7 km rectangle) that encompasses the terrestrial site, and iii) throughout Alberta. At the smallest spatial scale information is collected while at the ABMI site. At the intermediate spatial scale, information is collected based on manual interpretation of air photos. At the largest spatial scale, coarse landscape information is mapped throughout Alberta using satellite images.

Quality Control for Data Collection

All ABMI field staff receive extensive training (in the classroom and field) prior to the beginning of data collection. This training includes learning what to do in the variety of field conditions encountered, as well as tests while conducting data collection at a variety sites. To ensure that data collection remains accurate through the season, field supervisors visit each crew during data collection and assess accuracy. A detailed description of the training is outlined in the ABMI Field Training Manuals.

Data sheets / field data tablets are filled in so they reflect exactly what is found / measured at each ABMI site. If the options for a data field do not include an appropriate response, crews record the most appropriate option and make notes. Data are checked in the evening for legibility and completeness. If required, data are transcribed onto a new data sheet. Data on tablets are backed up to USBs every evening. In addition, electronic verification routines are performed on the database to ensure that data are consistent with the allowable codes. Data are transferred to a computer in the office at the end of each field shift.

Differences in Data Collection Among Natural Regions

Trees and down logs are absent, or at very low densities, in sites located in the Grassland and Parkland natural regions, especially when extensive agriculture activities are present. This results in crews having time available at these sites to survey additional elements. To better quantify low vegetation in the Grassland and Parkland natural regions, supplemental sampling is done for shrubs, grasses and herbs.

Specimen and Sample Processing

A variety of samples and specimens are collected during field sampling. These are shipped from the field to the lab for processing and storage. To ensure nothing gets lost, shipments are accompanied by a document describing what was sent.

Tree cores/cookies are processed at the lab to determine tree age, and organic soils are processed to extract mites. Organic and mineral soils are then shipped to analytical laboratories to determine soil chemistry and carbon content. Water samples from wetlands are shipped to analytical laboratories to determine water chemistry and isotopic signature. Vascular plants that were not identified in the field during terrestrial and wetland surveys, are identified by experts. Bryophyte, lichen, mite, and aquatic invertebrate specimens are sorted by technicians and then sent to experts for identification. A sample of specimens identified by one expert are re-identified by a second expert to ensure accuracy.

Data Analyses & Interpretation

To facilitate interpretation of ABMI data, a group of researchers have developed scientifically robust analyses. As data become available, status and trend for species, habitats, human disturbance and biodiversity are determined using these analyses. Results are presented for the province as a whole, and for selected regions. In addition, analyses have been developed to assess ecological condition at specific sites. ABMI analyses methods are published in the peer-reviewed literature and distributed freely via the ABMI web-site.

Information Dissemination

All data collected by the ABMI are stored and managed on the ABMI web-site (<u>www.abmi.ca</u>). To the degree possible, data are uploaded to the web-site within 12 months of being collected. Data can be down-loaded freely by everyone. As data summaries and analyses are completed, they are posted on the web-site.

2. WETLAND SITE SELECTION

Choosing Sites

- Wetland sites (N=1656) are spaced throughout Alberta using the 20 km National Forest Inventory (NFI) grid (Figure 1).
- To ensure that a random wetland is chosen near each NFI site, a pool of suitable wetlands is established for each NFI site and a wetland randomly chosen from this pool.
 - Using satellite imagery all the suitable wetlands that are within 10 km of the NFI site are identified as candidates.
 - To be considered suitable the wetland must:
 - ➢ Be permanent.
 - Have at least 1.0 ha of open water >0.5 m deep during July so that aquatic invertebrates can be sampled effectively.
 - Have a well-developed zone of wetland vegetation so that vegetation can be sampled effectively.
 - The candidate wetlands are ordered based on a random numbers table.
 - Candidate wetlands are assessed during field visits and the first one that is deemed suitable is chosen.
- The exact locations of ABMI wetlands and NFI sites are not shared.
 - ABMI has created approximate locations near the NFI sites and these approximate locations are noted on the ABMI website.
 - The approximate locations are randomly located within 10km of the actual NFI site.

NFI Ecoregions Natural Regions Canadian Shield Boreal Foothills Rocky Mounta Parkland Grassland Figure 1

Field Reconnaissance

- At each ABMI site, candidate wetlands are "ground truthed" to ensure the required conditions are present
- Candidate wetlands are visited based on their rank order.
- Wetlands must have >1.0 ha of open water to be considered acceptable.
 - Area of open water at candidate wetlands is assessed by comparing the shape and size of the wetland in the field to that indicated on the satellite image.
- Wetlands must be >0.5 m deep during July to be considered acceptable. Water depth is assessed by:

- Wading into the wetland as far as it is safe to measure depth. It is important to enter wetlands cautiously if the bottom is not visible.
- If it is not safe to wade, an inflatable kayak is used to measure water depth.
- If neither wading nor kayaking are possible, then water depth is estimated based on emergent vegetation
 → if cattails are present, then the wetland is judged to have sufficient water in July to sample aquatic invertebrates.
- Candidate wetlands must have sufficient emergent, graminoid and wooded zones to be considered acceptable. Presence of these zones is assessed by:
 - Determining whether the total of the emergent, the graminoid and wooded are >3 m wide around at least 50% of the wetland.
 - In some wetlands, vegetation in these zones may have been altered or removed by human / agriculture disturbance(s). Under these circumstances, the total width the zones would have been if the human / agriculture disturbance had not been present is estimated.
 - Width of wetland emergent/ graminoid and wooded zones are of secondary importance in comparison to wetland depth \rightarrow if none of the permanent wetlands >0.5 m deep have a well-developed emergent/ graminoid and wooded zones, then the vegetation width criteria is ignored.
- Once a suitable wetland has been selected:
 - Access maps for the wetland are created.
 - \circ The length of time required to access the wetland is determined.
 - The best route to the wetland is recorded along with potential hazards along the way. If possible, hazards along the route are removed.
- If takes more than 2.5 hours to travel on the ground to a wetland then helicopter access is used so that field crews can access the site and complete the data collection during a single day.
 - \circ Helicopter pads are created >200 m from the wetland edge but otherwise as close as possible.
 - The most unobtrusive pad (i.e., the fewest and smallest trees and shrubs) possible is created.

3. FIELD SURVEYS

- Wetlands are sampled between June 15 and July 31 to ensure most vascular plants are mature when surveyed.
- To obtain data that are comparable among years, each wetland is assigned to a 2-week window based on Julian date, and the wetland is always re-sampled during that window
- If the crew accesses a wetland and finds that, despite site reconnaissance, it does not meet the minimum requirements (see Section 2.2), then a new wetland is selected.

3.1 Transect Establishment

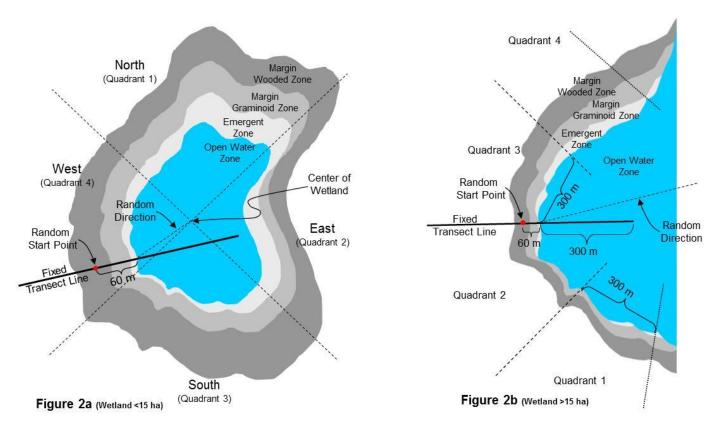
Map Preparation

- Determine the geographic center of the wetland.
- Select a random direction (0-360°).
- Create a map of the wetland based on a satellite image that can be used to aid field data collection.
- The map is created at one of three scales (1:5,000, or 1:3,000 or 1:2,000), with the choice of scale based on having the wetland being as large as possible while still including a 150 m buffer around the open water on the map.

Fixed Transect Line & Random Start Point

- All transects and sample points are determined in reference to the random start point and shape / size of the wetland.
- Start at the center of the wetland and proceed in the random direction until meeting the transition between the open water and vegetation.
- Standing at or near the shore line and facing towards the open water, determine the bearing that is perpendicular to the general shoreline; this becomes the fixed transect line.
- Note, if the wetland was created by a beaver dam, start at the center of the wetland and proceed perpendicular to the direction of water flow to the left bank of the river/stream. The fixed transect line uses this same bearing.
- Travel along the fixed transect line 60 m into vegetation (Figures 2a and b), and establish the "random start point".
- The random start point is marked by driving an orange 1.5 m steel bar into the ground so it protrudes 1 m above ground. A marker buoy is attached to the top of the steel bar using 1 m of rope.
- A 12" metal spike is driven 30 cm below the ground surface at this start point.
- If the wetland is on private land and in a location likely to be disturbed by humans (e.g. in a cultivated field or near buildings), the steel bar and spike are not used. Instead, the random start point is "marked" using a precision GPS capable of relocating the location to within 1 m.

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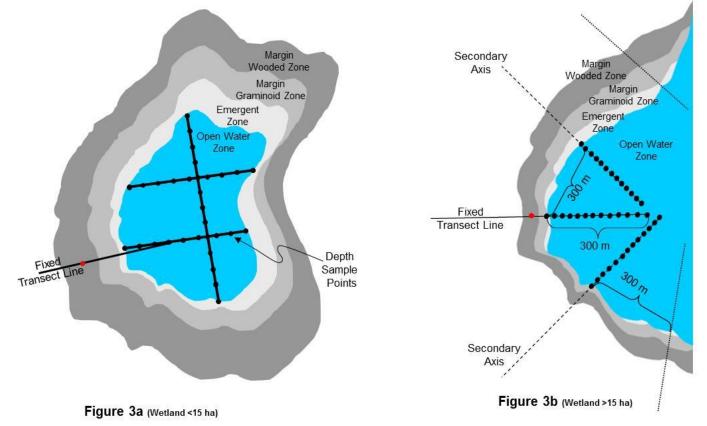
Wetland Quadrants

- At each wetland four quadrants are delineated.
- Quadrants for wetlands <15 ha are centered on the four cardinal compass direction (Figure 2a).
- Quadrants for wetlands >15 ha extend 300 m each along the shoreline in a counterclockwise (quadrants 1 & 2) and clockwise (quadrants 3 & 4) direction from the fixed transect line (Figure 2b). Note that in wetlands >10 ha all quadrant lines are perpendicular to the general shoreline and thus are not parallel to each other.

3.2 Site Characteristics

Bathymetric Map

- Depth of water is measured along transects in each wetland to create a rough bathymetric map of the wetland.
- GPS locations for all depth measurements are recorded.
- The deepest point found during bathymetric mapping is used as the initial water-sampling point.



Wetlands <15 ha

- Start and end points for the bathymetric map are determined during the first visit to a wetland and remain consistent during visits in future years even if the shore-line changes.
- Based on water levels, determine the long axis of the wetland (Figure 3a).
- Determine the length of the long axes from vegetation / open water interface at one end to the vegetation / open water interface at the other end.
- Establish two perpendicular secondary axes so that they cross the long axes and create three equal-length pieces.
- The long axis is then divided into 12 equal segments and the secondary axes into 8 equal segments.
- Water depth is measured at the end of each of the segments, including at the vegetation / open water interface at both ends (Figure 3a).
- If the wetland is too small to allow for transect segments ≥ 5 m length, then record the water depth at 5 m intervals along the transects.

Wetlands >15 ha

- The first bathymetric transect follows the fixed transect line into the open water to a distance of 300 m (Figure 3b).
- The other two bathymetric transects extend from points 300 m clockwise and counter-clockwise from the fixed transects line, and also extend 300 m into open water.
- All open water transects are established perpendicular to the general shoreline where the transects crosses from open water to vegetation.
- Along each 300 m bathymetric transect, water depth is measured every 25 m (including a measurement at the open water / vegetation interface).

Revisiting wetlands that have been surveyed previously

- The size or shape of the open water may vary from year to year.
- To have depth measurements that can be compared over time 5 locations measured determined during the first visit are measured again during the revisit
 - Identify the 5 deepest locations during the first visit.
 - Measure water depth at these locations.
 - If any of these do not have open water then replace them with a new point that is in open water and 10 m from a different measured point.

Site Photos

- Five photographs are taken using a digital camera with a 35 mm focal length and a quality setting of approximately 3 Mega-pixels.
- Pictures are taken while standing on the fixed transect line at the edge of the open water.
 - Open Water one picture looking along the fixed transect line toward the open water
 - Upland one picture looking along the fixed transect line toward the upland
 - \circ Two pictures, one looking 90° in a clockwise direction from the fixed transect line, and the other looking 90° counter-clockwise from the fixed transect line.
 - Shoreline one picture towards the shoreline from 50 m into the open water along the fixed transect line
- Check the photos and re-take if they are blurry.
- A back pack or meter stick is included approximately 5 m from the camera for scale.
- Photos are backed up and labeled on a laptop computer once back at camp.

Mapping Wetland Zones

- Wetland zones are mapped based on what can be seen from standing in the boat near the edge of the open water.
- To facilitate mapping of zones, a printed satellite image (scale 1:5,000, or 1:3,000 or 1:2,000 depending on the size of the wetland) is used as the base-layer onto which zones are drawn.
- Wetland zones are defined and mapped based on 1) the presence/absence of water above the ground surface or in the soil, 2) wetland classes (organic or mineral), and 3) the dominant vegetation (Table 3; list of common and indicator species).
- If bare ground is present, it is also mapped.
- For wetlands <15 ha, zones around entire wetland are mapped.
- For wetlands >15 ha, zones are mapped along the 1200 m of shoreline centered on the fixed transect line.
- Wetland zones are mapped out to 150 m from the edge of the open water.
- If there is bare ground at the edge of the wetland, then the mapping extends to 150 m from the edge of the bare ground.

- If the wetland is connected to another body of water (inlet/outlet stream, channel connecting to a lake, etc.) zones are mapped by paddling into the connecting water body (to a maximum of 150 m). Note: draw and label this connecting water body on the map.
- All depth transects, islands, beaver lodges and other important physical structures in the wetland are also mapped.
- All anthropogenic disturbances in and around the wetland are mapped. Note that if are many anthropogenic disturbances are smaller than 0.01 ha (approximately 10 x 10 m) these do not need to be mapped, but are still included in the estimate of human disturbance around the wetland.
- Once the zones and other features have been mapped, the map is reviewed to ensure it accurately reflects the true size and shape of the wetland zones.
- When back at camp, all boundaries and labels are traced with a fine-tipped color marker to ensure they are clearly visible.
- The field map is scanned, imported into a GIS and if required aligned with the GIS image of the wetland.
- In the GIS, the areas of the open water, emergent vegetation, graminoid, and wooded zones within 150 m of the open water are determined.
- Note that the random start point, fixed transect line, vegetation transects, and invertebrate sample points and water sample points are also plotted on the wetland map.

Areas in which surveys are conducted must be categorized in one of the 7 zones:

- **Open-Water zone (OPW)**
- Emergent zone (EMG)
- Wet-Meadow-Graminoid (WG)
- Wet-Meadow -Wooded (WW)
- Peatland-Graminoid (PG)
- Peatland-Wooded (PW)
- Upland (UP)

Key to define the zones

1. An area of a wetland that has permanent standing water with <10% emergent vegetation cover. Submerged plants may develop under water and some plants may have floating leaves or flowering structures that extend slightly above the surface. Non-rooted, floating vegetation may be present in this zone. This zone can also be devoid of vegetation. This zone must always be present when assessing a wetland.

...... Open-Water Zone (OPW)

• Ecosites: OW

2. An area of a wetland that has water present above the soil surface throughout most of the growing season during most years. This zone is characterised by $\geq 10\%$ of emergent vegetation cover. Emergent plants are rooted under water but most of their developing structures extend well above the water surface. Species in the emergent zone would not be able to persist in the long term with water levels below the rooting zone. Not every wetland has an emergent zone.

• Ecosites: VD

3. An area of a wetland that has water present at or just below the soil surface throughout all or part of the growing season during most years. This zone is hydric and is typically spongy. In this zone, the cover of hydrophytic plants

(plants that grow where soil is saturated with water for extended periods) may vary from 100% to \geq 20%. This zone may be characteristic of mineral or organic (peatland) wetlands

......skip to 5 (Wet-Margin Zones)

4. An area where the ground cover includes <20% hydrophytic (require water to survive) plant species. Upland can be mesic, xeric or hygric.

.....Upland (UP)

5. Wet-Margin Zones

5.2. The zone is organic. The zone is organic when it has ≥ 40 cm of peat (partly decomposed organic materials). Organic zones are typical of the wetlands in the northern regions of Alberta. They are very spongy zones and their ground cover is dominated by brown mosses (fens) or sphagnum (bogs).... skip to 7 (Organic (Peatland) Zone)

6. Mineral (Wet-Meadow) Zone

• Ecosite: *RDm* (10.5*c*) *AD* (13*a*)

6b. This zone is considered the dryer zone of a mineral wetland, and is adjacent to upland. This zone is spongy in the spring or after a heavy rain, but can be relatively dry on the surface during most of the growing season. Typically this zone comprises $\geq 20\%$ hydrophyticplant species (plants that grow where soil is saturated with water for extended periods). This zone is typical of wet-meadows. In the northern regions, large shrubs and trees typically comprises >10% of the vegetation cover of this zone. However, **in the southern regions (e.g. Prairies)**, shrubs and trees may be completely absent in this zone¹. Every mineral wetland has this zone.

• Ecosite : *RDm*(10.5*a*, 10.5*b*)

7. Organic (Peatland) Zone

• Ecosite: *RDp* (10c)

7.b. Large shrubs and trees usually comprises >10% of the vegetation cover of this zone. This zone is spongy in the spring or after a heavy rain, but can be relatively dry on the surface during most of the growing season. This zone is typical of shrubby and wooded fens or shrubby and wooded bogs. Brown mosses (typically dominate the

SD(12a, 12b)

¹ Despite that the Wet-Meadow-Wooded zone of wetlands in the Prairies may not comprise any shrubs and trees, for simplification purposes, the dryer area of the wet-zone is called Wet-Meadow-Wooded zone.

ground cover of fens) and peat mosses (typically dominate the ground cover of bogs) are present. Every organic wetland has this zone.Peatland-**Wooded (PW)**

• Ecosite : *RDp*(10a, 10b) *MD* (9a, 9b) *PD*(8a, 8b)

Table 3: Common and indicator species for wetlands in Northern and Southern Alberta.

		North	South
Open-water	Common species ¹	Ceratophyllum demersum Nuphar variegata Potamogeton friesii	Ceratophyllum demersum Stuckenia pectinata Myriophyllum spp.
	Indicator Species ²	Ceratophyllum demersum Nuphar variegata Potamogeton spp.	Ceratophyllum demersum Stuckenia pectinata Myriophyllum sibiricum
Emergent	Common species	Calla palustris Schoenoplectus spp. Typha latifolia	Eleocharis palustris Schoenoplectus spp. Typha latifolia
	Indicator Species	Schoenoplectus spp. Typha latifolia	Typha latifolia
Wet-Meadow-Graminoid	Common species	Carex spp. Comarum palustre Galium trifidum	Carex spp. Rumex crispus Ranunculus cymbalaria Beckmannia syzigachnene
	Indicator Species	Carex spp.	Carex spp.
Wet-Meadow-Wooded	Common species	Alnus incana Betula spp. Carex aquatilis Carex disperma	Sonchus arvensis Salix spp. Cirsium arvense Hordeum jubatum Poa pratensis
	Indicator Species	Salix spp. Betula spp. Alnus incana ssp. tenuifola	Salix spp.
Peatland-Graminoid	Common species	Eriophorum spp. Vaccinium oxycoccos Carex Spp.	Eriophorum spp. Vaccinium oxycoccos Carex Spp.
Deptie of Marcale d	Common species	Picea mariana Andromeda polifolia Chamaedaphne calyculata Carex gynocrades Rubus chamaemorus Ledum groenlandicum	Picea mariana Andromeda polifolia Chamaedaphne calyculata Carex gynocrades Rubus chamaemorus Ledum groenlandicum
Peatland-Wooded	Indicator Species	Salix spp. Betula x sargentii Rubus chamaemorus Larix laricina Sphagum spp. Vaccinium oxycoccos	Salix spp. Betula x sargentii Rubus chamaemorus Larix laricina Sphagum spp. Vaccinium oxycoccos

1. Common species are abundant in wetlands. Common species are not necessary good indicator species because they can be abundant in more than one zone of a wetland.

2. Indicator species have strong preference for a specific zone. Indicator species may or may not be abundant species.

General Shoreline Characteristics

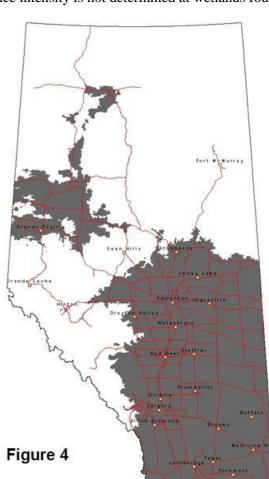
- General shoreline characteristics are determined separately for each quadrant (Figure 2a & b).
- Within the first 5 m of the shore
 - Average height of the tallest layer of vegetation is classified into one of the following categories: VNA (Variable Not Applicable because there is no vegetation), <0.25 m or to the nearest 0.5 m
- <u>Within 20 m (i.e., 0 to 20 m) of the shore</u> % cover (0, <1%, or in 5% increments) is estimated for each of the following classes.
 - Number of dead trees with a DBH >15 cm is classified into one of the following categories: 0, 1-5, 6-25, 26-100, or >100.
 - o Natural Habitats
 - ➤ Water
 - > Rock
 - > Bare soil from natural causes (e.g., waves, overland water flow, slumping)
 - ➤ Leaf litter
 - Lichens, Fungi, and Non-vascular Plants
 - > Forbs (all vascular plants except shrubs, trees, and grasses/sedges/rushes)
 - Grasses/Sedges/Rushes
 - Shrubs (woody vascular plants)
 - Deciduous trees
 - Coniferous trees.
 - Human Created Habitats
 - ➢ NONE − No human caused disturbance present
 - HARV Any type of forest harvesting (i.e., clear-cut, partial-cut, understory retention, etc. <30 years old)</p>
 - \blacktriangleright PIPE Pipeline
 - > POWER Power line
 - ➤ SEIS Any type of cutline or seismic line
 - \blacktriangleright RAIL Railway
 - > WELL Any type of area cleared for oil/gas/coal-bed-methane including pump jacks or well heads
 - ROADP Any type of road with paved surface
 - ➤ ROADG Any type of road with gravel surface
 - TRAIL Any type of truck or ATV trail with an unimproved surface (usually vegetation covered but the tire tracks may be bare)
 - > CULT Any type of cultivated field that is used to grow agriculture crops including forage
 - PAST Any type of uncultivated pasture (tame or native) with grazing including livestock trails and pugging/hummocks
 - > RES Any type of residential dwelling, farm building, farm yard in a rural or acreage setting
 - CAMP Recreation facilities including improvised campsites
 - > URB Any type of human dwelling, associated building, or yard/driveway/road in an urban setting
 - ▶ IND Any type of building, roadway, yard, etc. associated with industrial development
 - > BARE Human caused bare ground for which the cause cannot be determined
 - ➢ OTHER − Please specify
 - The classes often will be intermingled, making it difficult to estimate percentages accurately.
 - It may be easiest to estimate the percentage in each class after viewing the entire quadrant.
 - If necessary, access the shore periodically to better determine type of vegetation cover and presence of human disturbance.
 - $\circ~$ The area of natural plus human created habitats must sum to 100%.
- <u>20 to 100 m from the shore</u> % cover (0, <1% or in 5% increments) is estimated for each of the following classes.

- \circ Observe each of the quadrants from the boat to best determine the vegetation cover.
- In addition, use satellite images / air photos to confirm estimates.
- If necessary, access the shore periodically to better determine type of vegetation cover.
- $\circ~$ The area of these covers must sum to 100%.
 - ➤ Water
 - Bare soil/rock probably from natural causes
 - > Bare soil probably from human associated activities
 - Low vegetation (grass, forbs, shrubs, non-vascular plants) probably natural
 - > Low vegetation probably from human associated activities
 - Deciduous forest
 - Coniferous forest

Vegetation Disturbance Intensity

This protocol has been implemented since 2011, and was not conducted at ABMI sites prior to that.

- This protocol is only implemented at ABMI sites where agriculture disturbance, including grazing by domestic animals, could occur (Figure 4). Note that vegetation disturbance intensity is not determined at wetlands found in forests where grazing by domestic livestock is prohibited.
- Vegetation disturbance intensity is inferred based on the degree to which vegetation characteristics at the wetland differ from that expected under undisturbed conditions.
- Assessment of vegetation disturbance intensity is conducted in two areas:
 - First, within the area surveyed for vascular plants. This includes all wetland zones in the area extending from the fixed transect line to the end of the last vegetation transect. To describe the conditions accurately, it is necessary to spend at least ½ an hour walking in the riparian zone throughout this area.
 - Second, including all wetland zones around the complete perimeter of the wetland. To describe the conditions accurately, it is necessary to spend at least one hour walking in the riparian zone around the wetland.
- Where possible, vegetation disturbance intensity surveys are conducted in conjunction with other wetland surveys. However, for wetlands with open water larger than 10 ha it is necessary to revisit the wetland a second time to complete this protocol.
- Sampling methods are adapted from the manual "Riparian health assessment for lakes, sloughs and wetlands Field workbook second edition. Cows and Fish Program, Lethbridge, AB. N. Ambrose, G. Ehlert, K. Spicer-Rawe. 2009.



- For each characteristic that is evaluated, response categories are numbered ordinally with a value of 1 or zero assigned to the most heavily disturbed condition.
- Surveys are conducted between late June and late September when vascular plants are fully developed.
- *Question 1: How much of the riparian area is covered by vegetation?*

- 4 >95% of the soil is covered by vegetation.
- 3 85-95% of the soil is covered by vegetation.
- 2-75-85% of the soil is covered by vegetation.
- $1 \langle 75\% \rangle$ of the soil is covered by vegetation.
- Question 2A: Are noxious weeds present?
 - 4 No noxious weeds are present.
 - 3 Noxious weeds cover < 1% of the site.
 - 2 Noxious weeds cover 1-15% of the site.
 - 1 Noxious weeds cover >15% of the site.
- Question 2B: Are noxious weeds broadly distributed?
 - 4 No noxious weeds are present.
 - 3 A few single individuals or patches of noxious weeds are present.
 - 2 Sporadic patches of noxious weeds are present.
 - 1 Noxious weeds are common and distributed throughout the site.
- Question 3: How much of the riparian area is covered by disturbance-caused vegetation?
 - 4 <5% of the wetland zones are covered by disturbance-caused vegetation.
 - 3-5-25% of the wetland zones are covered by disturbance-caused vegetation.
 - 2-25-50% of the wetland zones are covered by disturbance-caused vegetation.
 - 1 >50% of the wetland zones are covered by disturbance-caused vegetation.
- *Question 4: Is woody vegetation present and maintaining itself?*
 - 4 >15% of the total canopy cover for preferred trees/shrubs is from seedlings and saplings.
 - 3 5-15% of the total canopy cover for preferred trees/shrubs is from seedlings and saplings.
 - 2 <5% of the total canopy cover for preferred trees/shrubs is from seedlings and saplings.
 - 1- seedlings and saplings of preferred trees/shrubs are absent.
 - 0- preferred trees/shrubs are not expected at the wetland even in undisturbed conditions
- *Question 5a: How much of the preferred trees/shrubs are browsed?*
 - 4 <5% of the second year and older leaders of preferred trees/shrubs are browsed.
 - 3-5-25% of the second year and older leaders of preferred trees/shrubs are browsed.
 - 2- 25-50% of the second year and older leaders of preferred trees/shrubs are browsed.
 - 1 >50% of the second year and older leaders of preferred trees/shrubs are browsed.
 - 0- woody vegetation is not expected at the wetland even in undisturbed conditions
- Question 5b: How much of the woody vegetation is absent due to human or beaver activities?
 - 4 <5% of the expected woody vegetation is absent from the wetland zones.
 - 3-5-25% of the expected woody vegetation is absent from the wetland zones.
 - 2-25-50% of the expected woody vegetation is absent from the wetland zones.
 - 1 >50% of the expected woody vegetation is absent from the wetland zones.
 - 0 woody vegetation is not expected at the wetland even in undisturbed conditions
- *Question 6: How much of the vegetation structure and composition has been changed by humans?*
 - 4 <5% of the of the wetland zones have been altered vegetation structure or composition.
 - 3 5-15% of the of the wetland zones have been altered vegetation structure or composition.
 - 2 15-35% of the of the wetland zones have been altered vegetation structure or composition.
 - 1 >35% of the of the wetland zones have been altered vegetation structure or composition.
- Question 7a: How much of the shore, bank and soil has been changed by human activities?
 - 4 <5% of the shore/soil has been altered.
 - 3-5-15% of the shore/soil has been altered.
 - 2-15-35% of the shore/soil has been altered.
 - 1 >35% of the shore/soil has been altered.
- *Question 7b: How sever are the human alterations to the shore, bank and soil?*
 - 4 no alterations to the shore and soil.
 - 3- human alterations to the shore and soil are slight.

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- 2 human alterations to the shore and soil are moderate.
- 1 human alterations to the shore and soil are severe.
- Question 8: How much of the riparian area has bare ground that was created by humans?
 - 4 <1% of the wetland zones is bare ground created by human activities.
 - 3 1-5% of the wetland zones are bare ground created by human activities.
 - 2-5-15% of the wetland zones are bare ground created by human activities.
 - 1 >15% of the wetland zones are bare ground created by human activities.
- *Question 9: How much has the water level been modified by humans?*
 - 4 water level has not been altered.
 - 3 minor alteration to the water level.
 - 2- moderate alteration to the water level.
 - 1 extreme alteration to the water level.

3.3 Water

- Water samples and physiochemistry readings are collect at three places in each wetland.
 - At the deepest point of the wetland, as determined when creating the bathymetric map.
 - At two locations spaced 25 m apart toward the center of the wetland (Figure 5). If the wetland is too small to space these 25 m apart, collect the measurements at two equally spaced points between the deepest point and the shore.
 - Samples must be >1m form vegetation, away from outlets and inlets, in an area representative of the chemical and physical characteristics of the openwater zone, and not disturbe the sediment.
 - The locations of the water sampling points are noted on the wetland map.
 - Water depth is recorded at all three locations.
- To ensure consistency, water samples and physiochemistry data are collected between 1:00 and 2:00 pm.

Multiprobe Reading

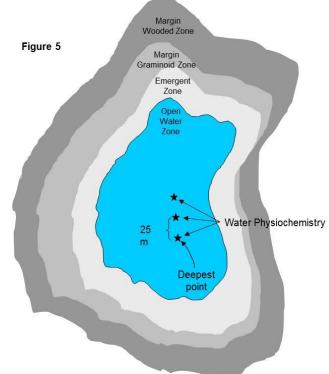
- Water physiochemistry is measured using a Hydrolab multiprobe meter is used to determine Temperature, pH, Dissolved Oxygen, Conductivity, and Salinity.
- To ensure the meter is working correctly, the meter is 1) tested prior to the field season to ensure accuracy and consistency and 2) calibrated for pH, dissolved oxygen and conductivity/salinity as per the manufacturer's directions prior to each shift.
- Recordings are taken from the middle of the water column if the water is <2 m deep, and at 1 m depth if the water is >2 m deep.

Nutrient Sample

- At each of the three locations sampled using the multiprobe meter, 1 L of water is collected for nutrient analyses.
- Rinse a 1 L Nalgene bottle three times with water from the wetland then collect the sample from just below the surface (do not disturb the bottom of the wetland or allow coarse organic material to enter the sample).
- The three 1 L samples are mixed in a 5L cooler by gently shaking and a 125 mL sub-sample is collected in a dark Nalgene bottle.
- To avoid contamination and degradation, wear nitrile gloves, avoid touching the mouth of the water bottles when collecting samples and ensure the 125 mL sample bottle is completely full.
- Store the water sample in a cooler with an ice pack until it can be refrigerated.
- At camp, 8 ml of 5% H₂SO₄ is added and samples are stored at 4° C until they are shipped to the laboratory.

Isotope Sample

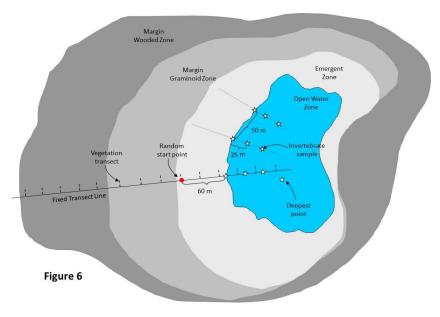
• Collect 30 mL of water from the deepest point of the wetland.



- Rinse the bottle three times with water from the wetland and wear nitrile gloves to collect the sample from just below the surface (do not disturb the bottom of the wetland or allow coarse organic material to enter the sample).
- To include as little air as possible in the sample bottle, submerse the bottle and cap so they both fill with water and then screw the cap onto the sample bottle while both are below the water surface.
- Store the water sample in a cooler packed with ice until it can be refrigerated.
- Samples are labeled and shipped to the laboratory for processing.

3.4 Vascular Plants

- The goal is to survey vegetation on 14 transects at each wetland (3 transects in the open water, 3 in the emergent vegetation, 3 in the graminoid (mineral and organic) zone, and 5 in the wooded (mineral and organic) zone; Figure 6).
- If a zone is absent, fewer than 14 vegetation transects may be surveyed.
- Vegetation transects are placed perpendicular and clockwise to the fixed transect line.
- The location of all vegetation transects are drawn on the map of the wetland.
- Note that vegetation transects are not surveyed in upland habitats.



Transect Layout

Ideal Layout (Figure 6)

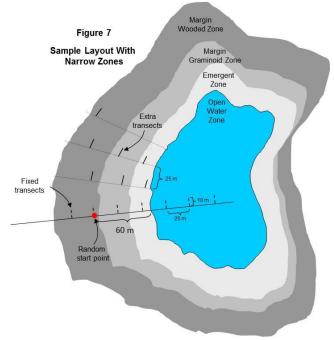
- A vegetation transect is located at the random start point (i.e., 60 m from the edge of the open water).
- Additional vegetation transects are located at 25 m intervals along the fixed transect line, both towards / into the water (5 vegetation transects) and towards the upland (8 transects).
- Due to wetland zones being a variety of shapes and sizes, this ideal layout of vegetation transects will seldom occur.

Layout for Wetlands with Narrow Zones (Figure 7)

- When sampling wetlands with zones that are narrower than the ideal layout (this commonly occurs), it is not possible to include sufficient transects along the fixed transect line.
- A modified layout is used for these wetlands.

Vegetation Transects Along the Fixed Transect Line

- As many vegetation transects as possible are established along the fixed transect line (e.g. Figure 7).
- To monitor change in wetland size and shape over time at least 7 vegetation transects are established along the fixed transect line → 1 at the random start point, and 1 towards the upland, 2 between the random start point and the open water, and 3 in the open water.
- Although transect locations are established in the upland, vegetation is not surveyed on upland transects → upland vegetation is surveyed during the ABMI terrestrial protocols. Note that at some wetlands, the start point may be in the upland and under this circumstance vegetation is not be surveyed at this transect.



Supplementary Vegetation Transects

- It is often necessary to survey supplementary transects to achieve the desired number in each wetland zone.
- If the vegetation zone that is incompletely sampled on the fixed transect line is present within 300 m of the fixed transect line, supplementary vegetation transects are sampled to complete the required number of transects (3 in the open water, 3 in the emergent vegetation, 3 in the graminoid, and 5 in the wooded zones
- Note how many vegetation transects are surveyed on the fixed transect line and determine how many supplementary transects are required.
- For the example in Figure 7, only 2 vegetation transects occurred on the fixed transect line within the wetland wooded zone, 1 within the graminoid zone, 1 within the emergent zone, and 3 within the open water zone. In this case 3, 2, 2, and 0 additional transects are required for each zone respectively.
- It is possible that some zones will may have no vegetation transects along the fixed transect line and thus require all transects to be "supplementary".
- Supplementary transects are added in the appropriate zone(s) around the wetland (e.g. Figure 9).
 - From the position where the fixed transect lines enters water, points are marked at 25 m intervals around the wetland in either a clockwise or counter-clockwise direction based on where the undersampled zones occur.
 - In some wetlands it will be necessary to have some supplementary transects clockwise to sample the vegetation zones, whereas in other wetlands it will be necessary to move in a counterclockwise direction from the fixed transect line.
 - Imaginary lines that pass through the new points are created perpendicular to the open water / vegetation interface (Figure 7).
 - In each vegetation zone, a single supplementary vegetation transect is established at each of these new lines.
 - Supplementary vegetation transects are dispersed throughout the vegetation zones to sample as much of the variation in habitats as possible (ie., near both edges of the zone and in the center).
- Note that the location (and possibly number) of supplementary transects may vary between visits if the wetland zones change size and shape.

Layout When Re-visiting a Site

- The start point and fixed transect are established in the same position/direction during each visit to document change in the wetland over time.
- Due to rising or lowering water levels the location and size of wetland zones may vary over time.
 - > As a result the location of zones during the initial survey may be different from that during a revisit.
 - In addition, since the location of the start point is fixed, this may not be 60 m from the edge of open water during a revisit (the start point may even be in a different wetland zone).
- During the re-visit:
 - Vegetation transects that start at the fixed transect line, and that were surveyed during the initial visit, are re-surveyed during re-visits. However,
 - If due to changes in water level the transect is in upland habitat during the revisit, this is noted and the transect is NOT re-surveyed.
 - Only the maximum number of transects in each wetland zone (3 in the open water, 3 in the emergent vegetation, 3 in the wet-meadow, and 5 in the wetland margin) are surveyed.
 - Supplementary vegetation transects are added to complete the required number of transects in each zone during each re-visit (3 in the open water, 3 in the emergent vegetation, 3 in the wet-meadow, and 5 in the wetland margin).
 - If vegetation along the fixed transect is different during the re-visit than that found during the initial visit, then the required number of supplementary transects for a zone may also differ.

Labeling the Vegetation Transects

- Vegetation transects that fall on the fixed transect line (FTL) are labelled in relation to the Start Pin.
- The transect located at the Start Pin is always zero (0) and the others are labelled as the distance in meters from the Start Pin, in multiples of 25.
- For transects that fall between the Start Pin and the wetland centre, the numbers are positive (FTL25, FTL50, FTL75, etc),
- Negative numbers are used for the transects that occur between the Start Pin and the upland (-25, -50, -75). (Error! Reference source not found.)
- The location of all supplementary transects are marked using a GPS waypoint labeled with the site number and transect name (e.g. W1234_WMD2).

Transect Shape

- Vegetation transects are established perpendicular to the fixed and supplementary lines in a clockwise direction.
- Where ever possible, vegetation transects are 10 x 2 m. If a zone is <2 m wide, then transects 20 x 1 m are surveyed.

Transect Characteristics

- The % (0, <1%), or in 5% increments) of each vegetation transect that is disturbed by humans is recorded separately for each of the human disturbance classes identified in Section 3.2.
- If water is present, record the water depth to the nearest 0.1 m at the center of the transect. If water level is below ground level, record the water depth as "0".
- For each vegetation transect record ecosite type (OPW, EMG, WG, WW, PG, PW) based on the vegetation that is present.

Ecosites

- Ecosite is determined for each vegetation transect based the simplified forest classification system (Table4). These ecosites describe the type of vegetation present on the transect, or that would have been present on the transect if there had been no human disturbance.
- Ecosite categories were developed for forested regions and ecosites in the Grassland and Parkland regions do not fit these categories well.
 - Open-Water transects are classified as OW
 - Bare Ground transects are classified as NT.
 - Emergent transects are classified as VD
 - Wet- Zones transects are classified as:
 - Wet-Meadow-Graminoid transects are classified as RDm (10.5c), or AD (13a).
 - Wet-Meadow-Wooded transects are classified as RDm(10.5a, or 10.5b) or SD(12a, or 12b).
 - Organic-Graminoid transects are classified as RDp (10c).
 - Organic-Wooded transects are classified as RDp(10a, or 10b), or MD (9a, or 9b), or PD(8a, or 8b).
- Tree species modifiers listed in Table 4 are the most common scenarios, and may not perfectly fit each scenario found at a wetland.
- Structural stage (as described in Table 4) is determined based in the type, height and complexity of vegetation in the transects.

Table 4. Ecosite categories based on a simplified forest classification.

Dominant Shrub/Herb/Ground Cover	Nutr./ Moist. Code ¹	Tree Species Modifier	Inplified forest classification. Tree Species Composition ² (In an area without human disturbance)	Structural Stage ³	
Upland Vegetation Communitie	es		·		
Poor-Xeric Bearberry,Lichen,Bog Cranberry common at some sites	1 - PX	1a Pine	Pj + Fd > 80%	A. Tree Dominated Ecosites (<i>Trees</i> ≥10% cover) – Add 4-letter code combining tree height, density, and arrangement. <u>Tree Height</u>	
Poor-Mesic		2a Pine	Pj + Pl > 50%	(TS) Short $-\geq 50\%$ of canopy cover <10 m tall. (TT) Tall $-\geq 50\%$ of canopy cover ≥ 10 m tall.	
Labrador Tea, Feather Moss, Bog Cranberry, Bilberry, Grouse-berry common at some sites	2 - PM	2b Other	Aw + Sw + Se + Fa + Pw > 50%	$\frac{\text{Tree Density}}{\text{(D) Dense} - \text{Trees} \ge 1.3 \text{ m tall are } \le 2 \text{ m apart.}$	
		2c Sb	Sb > 50%	(S) Sparse – Trees ≥ 1.3 m tall are ≥ 2 m apart. Tree Arrangement	
Medium-Xeric		3a None	No Trees	(C) Complex (Spatially) – Tallest trees ≥ 10 m apart, with smaller trees (~ $\frac{1}{2}$ height) between that receive direct sunlight from above.	
Hairy Wild Rye, Bearberry, Canada Buffalo-berry, Feather	3 - MX	3b Pine	Pj + Pl > 50%	(N) Non-complex (Spatially) – Tallest trees <10 m apart, with few or no smaller trees (~ ½ height)	
Moss common at some sites	5 10111	3c AwMix	Aw > 20%	between, that receive direct light from above.	
		3d Spruce	Sw + Se + Fa >50%	B. Non-Tree Dominated Ecosites (Trees <10% cover)	
Medium – Mesic		4a Pine	Pj + Pl + Fa > 50%	Non-Vegetated (<10% Vegetation Cover) – Add 2-letter code	
Low-bush Cranberry, Canada Buffalo-berry		4b PjMix	Aw + Bp + Sw >20%, AND Pj >20%	describing dominant substrate type. (NR) – Bedrock, cliff, talus, bolder	
Blueberry, Rose, Alder, Labrador Tea, Bearberry,	4 -MM	4c Aw	Aw > 50%	 (NK) – Bedrock, chil, tards, bolder (NS) – Sand bar in river/stream (cobble, gravel, sand) (NB) – Beach at edge of a lake or wetland 	
Thimbleberry, Bog Cranberry, Feather Moss common at some sites		4d AwMix	Aw >20% AND Sw + Sb + Pl > 20%	(NB) – Beach at edge of a face of weitand (NM) – Mineral soil any other reason (NO) – Organic soil any other reason	
		4e Spruce	Sw > 50%	Note: If standing water is present, refer to Open Water Communities	
Medium - Hygric Horsetail, Dogwood, Rose, Willow, Feather Moss common at some sites	5 MC	5a Poplar	Pb + Aw > 50%	Only Ground Vegetation Present	
		5b Spruce	Sw + Se > 50%	(<i>Shrubs <10%; Trees <10%; Other Vasc. >10%</i>) – Add 3-letter code combining dominant vegetation type and density	
at some sites		5c Sb	Sb > 50%	Vegetation Type (GB) Bryoid/Lichen – Bryophyte and lichen	
Rich - Hygric		6a Pine	Pl > 50%	(GF) Forb – Non-graminoid herbs and ferns (GG) Graminoid – grasses, sedges	
Dogwood, Fern, Feather Moss, Rose, Alder, Bracted	6 - RG	6b Poplar	Pb + Aw > 50%	(GG) Grammond – grasses, sedges (GR) Marsh – reeds, and rushes Vegetation Density	
Honeysuckle, Devil's Club Fir common at some sites		6c Spruce	Sw + Se + Fa > 50%	(D) Dense – Cover >75% (M) Moderate – Cover 25-75%	
		7a Alpine	Elevation above tree line	(S) Sparse – Cover <25%	
		76 Flood* 7c Ice	Site disturbed frequently by flooding Site disturbed frequently by ice or	Shrubs Present	
Not Treed 7 - NT	7 - NT	7d Dry	snow Site in prairies/parkland and receives little precipitation	(<i>Shrubs</i> >10%; <i>Trees</i> <10%) – Add 3 letter code combining shrub height and density. Shrub Height	
		7e Geo	Geological features not suitable for tree growth	(SL) Low – Shrubby vegetation <2 m tall (ST) Tall – Shrubby vegetation >2 m tall	
		7f Human⁵	Site disturbed recently by humans	Shrub Density (D) Dense – Shrubs cover >75%	
Aw - trembling aspen, Pb - balsam poplar, Pc – plains cottonwood Bp - paper birch, Ba – Alaska birch Mm-Manitoba maple Am-western mountain ash Pl - lodgepole pine,	Pw – Sw - Sb - Se - 1 Fa - s Fd - 1	ack pine, white pine, white spruce, black spruce, Engelmann sprus subalpine fir, Douglas fir, balsam fir, and larch	uce,	(M) Moderate – Shrubs cover 25-75% (S) Sparse – Shrubs cover <25%	

Dominant Shrub/Herb/Ground Cover	Nutr./ Moist. Code ¹	Tree Species Modifier	Tree Species Composition ² (In an area without human disturbance)	Structural Stage ³
Lowland/Wetland Vegetation Communiti	es			
Bog – Poor- Hydric Labrador Tea, Peat Moss, Lichen, Bog cranberry and Cloudberry may also be present	8 - PD	8a Sb ⁶	≥10% tree cover (may only be in shrub/ground strata) Sb > 50%	<u>C. Open Water Dominated Communities</u> (<i>Emergent Vegetation <10%</i>) – Add 4-letter
(Soil saturated for part or all the year. undecomposed organic soil substrate)	0-10	8b Shrub	<10% tree cover	code combining dominant vegetation type, height and density
Poor Fen – Medium – Hydric Labrador Tea, Peat Moss, Sedge, Bog cranberry, Dwarf Birch and Willowmay	9 - MD	9a SbLt ⁶	$\geq 10\%$ tree cover (may only be in shrub/ground strata) Sb + Lt > 50%	$\frac{\text{Vegetation Type}}{(OV) \text{Vegetated}} - \text{Floating or submerged} \\ \text{plants} \ge 10\% \text{ cover}$
also be present (Soil saturated for part or all the year. undecomposed organic soil substrate)		9b Shrub	<10% tree cover	(ON) Non-Vegetated – Floating or submerged plants < 10% cover (note that only a 2-letter code is used for this
Rich Fen – Rich - Hydric Dwarf Birch, Willow, Sedge, Grass, Moss, (Soil saturated for part or all the year;		10a SbLt	≥10% tree cover (may only be in shrub/ground strata) Sb + Lt ≥ 50%	category → vegetation height and density are not added to the code) <u>Vegetation Height</u>
undecomposed organic soil substrate; includes floating mats of vegetation)	10-RDp	10b Shrub	<10% tree cover AND ≥10% shrub cover	(S) Short Submerged $- \ge 50\%$ of vegetation extending $0.0 - < 0.3$ m above the
		10c None	<pre></pre>	substrate (M) Medium Submerged – ≥50% of vegetation extending 0.3 – 1.3 m above
Wet-Meadow-Rich-Hydric10.5-Dominated by sedge, grass, presence of shrub and trees (e.g. willow).10.5-Conductivity < 15; soil, saturated for part or all of the year. Well decomposed, organic soil substrate.)RDm	10.5	10.5a Tree	,≥10% tree cover (usually along wetland edge,may only be in shrub/ground strata)	 the substrate (T) Tall Submerged – ≥50% of vegetation extending >1.3 m above the substrate
		10.5b Shrub	<10% tree cover AND ≥10% shrub cover	(F) Floating \geq 250% of vegetation with floating leaves on the water surface.
		10.5c None	<10% tree cover AND <10% shrub cover	 Vegetation Density (D) Dense – Aquatic vegetation covering >75% of the substrate. (M) Moderate – Aquatic vegetation covering 25-75% of the substrate. (S) Sparse – Aquatic vegetation covering <25% of the substrate.
Marsh – Very Rich – Hydric Cattail, Rush, Reed, Conductivity < 15 mS/cm, sedge and grass may also be present (Water is above the rooting zone for most or all of the year)	11-VD	11a None	usually along a water body edge ≥10% emergent vegetation cover <10% tree cover	
Swamp Trees and shrubs present, poorly developed bryophytes, often with pools of	12-SD	12a Tree	>10% tree cover	
water (Water is above the rooting zone for some of the year, mineral or humified organic soil rather than peaty)	12 52	12b Shrub	<10% tree cover	
Alkali Conductivity > 15 mS/cm, white salt flats at water's edge, (Water is above the rooting zone for most or all of the year)	13-AD	13a None	<10% shrub/tree cover	
Open Water	14-OW	14a Lake	In standing water <10% emergent vegetation cover	
Open Water	14-0 1	14b River	In flowing water <10% emergent vegetation cover	

Classifications are based on Dominant Shrub/Herb/Ground Cover before determining the Tree Species Modifier and Structural Stage. Tree species compositions in the tables are the "simplified categories" for the ABMI - these may not fit perfectly with what is seen at the site (see Appendix 3 for details).

1. Moisture nutrient category names are approximate and the category often also includes adjacent nutrient and moisture categories (Nutrient Status: P=Poor, M=Medium, R=Rich, V=Very Rich; Moisture Status: X=Xeric, M=Mesic, G=Hygric, D=Hydric, OW=Open Water. NT, SD, AD are exceptions)

2. Tree species composition is determined from both the dominant/co-dominant (canopy) and intermediate/suppressed (sub-canopy) trees, giving more weight to the dominant and co-dominant trees.

3. Determine the structural stage by first determining if the site is tree-dominated, non-tree dominated, or open-water dominated after ecological-site type is determined. Then choose the appropriate code combination paying careful attention to the descriptors.

4. Use 7b (NT-Flood) for sites at the edge of rivers, streams, lakes and wetlands where vegetation is disturbed frequently by flooding. The area is either non-vegetated or dominated by grasses, sedges and forbs, with trees/shrubs absent Note that areas with water present seasonally, often with small permanent pools, but with trees/shrubs present, are classified as Swamp

5. Use category 7f (NT-Human) only when other ecosite classifications are not appropriate. Note that NT-Human CANNOT be used for historic conditions.

6. Poor Fens are often black spruce (Sb) dominated and do not always contain Larch/Tamarack (Lt). The absence of Larch does not indicate that the site is PD – it could still be MD. Differentiation between PD and MD must be determined based on the understory species (ie.,presence of cloudberry and lichen in PD, with the addition of sedge, dwarf/bog birch and willow for MD

Plant Species Presence

- To standardize sampling effort at each site a single person completes all of the vascular plant surveys.
- When conducting the open water vegetation surveys, the second crew member maneuvers the boat but does not help find or identify plants.
- Vascular plant surveys are performed by a person that is capable of identifying >80% of the species encountered (including all common species).
 - This person must have at least one year experience surveying vascular plants and/or courses learning plant identification.
 - This person must spend a minimum of two days in the field "brushing up" on vascular plant identification prior to conducting surveys.
- Spend about 5 minutes before surveying each zone writing down the names of all the vascular plants observed in the zone.
 - \circ This initial list of plant names is conducted so that the subsequent timed searches of the 10 x 2 m transects are spent mainly looking for species, with minimal time spent writing down plant names.
 - During the initial 5-minutes when species names are being recorded, locate the most diverse areas in the zone and spend time in these habitats recording species names.
 - Organize the plant species on the data sheet by group (grasses, trees, shrubs, herbs) so that species names can be found and so that a species names are not recorded multiple times.
 - Unknown species can be quickly identified during this initial 5-minute search, but if unable to identify the species quickly, collect a specimen. Unknown specimens are assigned a unique specimen number and carried by the surveyor to avoid multiple collections in each transect.
- Mark the center line of each vegetation transect using a tape measure.
- Measure the water depth at the middle of each transect in the emergent and open water zones.
- In the open water transects use a cultivator to selectively harvest plants you cannot reach by hand. Be careful not to destroy the wetland floor.
- Spend exactly 5 minutes moving slowly along each transect and record the species that are present.
 - Use a meter stick to identify whether plants are within 1 m on either side of the tape measure.
 - Field guides are not used during the 5-minute searches
 - Use flagging to mark the unidentified species during the 5 minute survey, this will minimize time spent on marking unknowns during the survey; collect voucher specimens of unknown or uncertain vascular plant species.
- After the 5-minute search of the transect is complete, attempt to quickly identify the species you have collected using field guides.
- For specimens that cannot be identified quickly, place them in a plant press and take them to camp for identification during the evening.
- Ensure that identification numbers for unknown specimens are not repeated at the site.
- For any vascular plant categorized as S1 or S2 by Alberta Conservation Information Management System (ACIMS) and/or species detected outside their historic range, even those that are known by the field staff, collect a specimen so its' identity can be confirmed by experts.
- When collecting specimens for unknown of S1/S2 species, choose a specimen from a population of greater than 5 individuals, outside the plots if possible.
- If the specimen was taken from a habitat that was atypical for the site (e.g., a sandy ridge in a peatland site, a wet depression in an otherwise dry site, a copse of trees in a grassland site, or a clearing in a forest), include this information on the specimen tag.
- For specimens that cannot be identified in the evening, or for S1, S2 and specimens from outside their range, remove them from the field press and place them a different plant press. Ensure that the information (location, reference code, date, collector's name) on the data sheet matches the information included with the specimen in the plant press.

• At the end of the field shift, take the plant press with unknown plants to the laboratory for identification by experts.

Relative Density of Plant Species

- Coarse estimates of density for vascular plant species are determined in each of the 10 x 2 m transects.
- After the 5-minute search, stand near the center of the transect and record which vascular plant species are "uncommon", "common" and "dominant".
 - Mentally divide the transect up into ten 1-m sub-sections.
 - Common species are defined as those that are present in five or more of the sub-sections.
 - Uncommon species are defined as present in four or fewer sub-transects.
 - Of the species labeled as common, determine which has the highest percent cover and label this as the dominant species in the transect.
 - Note that some transects may contain many common species (vegetatively diverse transects) whereas other transects may not contain any.

% Cover of Shrubs & Trees

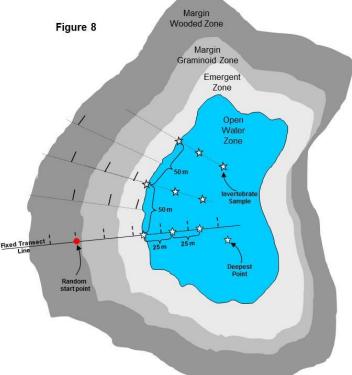
- Shrub and tree cover is measured in each 2 x 10 m transect.
- Shrubs and trees are defined as woody vascular plants.
- Estimate percent canopy cover (as 0, <1% or in 5% increments) independently for each shrub/tree species in each of four height categories (<0.5, 0.5-1.29, 1.3-5.0, and >5 m high).
- Note that due to overlap of leaves, the sum of the estimates can exceed 100%.
- Percent cover is determined by ocular estimation and requires practice before the start of the data collection to ensure the estimates are accurate and consistent.

3.5 Aquatic Invertebrates

- Collect 10 aquatic invertebrate sweeps from each wetland (Figure 8).
- Invertebrates are sampled just prior to leaving the wetland, so they can be preserved quickly at camp.

Sample Layout

- Nine samples are collected in a systematic pattern.
 - Three invertebrate samples are collected along the fixed transect line.
 - Collect one sample at the vegetation / open water interface.
 - Collect a second sample 25 m into the open water.
 - Collect the third sample 50 m into the open water.
 - Six more samples are collected along two additional transects.
 - These two transects are spaced 50 m around the wetland in a clockwise direction and aligned so they are perpendicular to the vegetation / open water interface,
 - Collect invertebrate samples at the same distance from the vegetation / open water interface as was done along the fixed transect.
 - For the 3 samples that are collected along the shoreline:
 - Search a 10 m radius circle around the location to find an area with at least 50% cover of rooted aquatic vegetation.
 - Maximize the number of invertebrates collected by sampling among and/or immediately adjacent to the rooted aquatic vegetation.
 - Avoid areas with dense mats of filamentous algae or duckweed. If required, use a stick spread mats of algae/duckweed and sample within the cleared area.
 - Ensure the sample is obtained from water > 25 cm deep.
 - For the 6 samples that are collected in open water:
 - Search a 10 m radius circle around the location to find the closest area with >50% rooted submergent plus emergent vegetation. In some circumstances it may be necessary to restrict the search radius so that locations sampled during adjacent sweeps are ≥10 m form each other.
 - Maximize the number of invertebrates collected by sweeping the net through the submergent/emergent vegetation.
 - Avoid areas with dense mats of filamentous algae or duckweed. If required, use a stick spread mats of algae/duckweed and sample within the cleared area.
 - If there are no areas with >50% submergent plus emergent vegetation within 10 m, then sample at the location with the most vegetation.
- The 10th invertebrate sample is collected at the deepest point of the wetland:
 - Search around the deepest point to find the closest area with submergent or emergent vegetation.
 - > The chosen location must be at least 25 m from all previous samples.



- Maximize the number of invertebrates collected by sweeping the net through the submergent/emergent vegetation.
- Avoid areas with dense mats of filamentous algae or duckweed. If required, use a stick spread mats of algae/duckweed and sample within the cleared area.
- > If there is no submergent or emergent vegetation within 10 m, then sample at the deepest point.

Sample Collection

- Record the water depth at each sample location.
- If the water is <1 m deep, sample the entire water column. If the water is >1 m deep, only sample the top 1 m of water.
- Collect samples using a modified D-ring dip net with a mesh size of 500 µm.
- Place the mouth of the net just above the bottom of the wetland (if the water is <1 m deep), or 1 m below the water surface (if the water is >1 m deep), with the handle held at a 45° angle.
- Draw the net rapidly up through the water column to the surface.
- The three net sweeps must be done quickly to:
 - Capture organisms that attempt to move away from the net.
 - Dislodge and capture organisms that are clinging to the surrounding vegetation.
 - Dislodge and capture organisms that are in the epibenthic layer.
- Conduct two additional net sweeps (in rapid succession) at the same location as the first sweep.
- If mud/silt is present in the sample, discard the sample, wash the net, and take a new sample 2 m away. Do not mistake benthic debris (unconsolidated organic material) for mud/silt.
- If there are weeds hanging outside of the net; the portion of the weeds extending more than 15 cm outside of the net are broken off and discarded. The portion of the weeds extending less than 15 cm outside of the net are placed inside the net and included in the sample.
- Samples are flushed to the bottom of the net by pouring water down the outside the net.
- Invert the net into a 1 L Nalgene bottle to collect the sample. Flush the sample into the bottle by pouring water down the inside of the net.
- Samples may be combined into a single composite sample. If there is a lot of plant material in the samples, up to 10 bottles may be required so that specimens are not crushed.
- If more than one bottle is used per site, ensure that the label identifies the number of bottles per site (eg., "Bottle 1 of x").
- Place the aquatic samples in a cool location for storage while in the field.
- To preserve the samples, hold the net over the mouth of the sample bottle and drain enough water to allow for the addition of at least 250 ml of 10% buffered formalin.
- Ship the cooler to the laboratory for processing.

3.6 Vertebrates

Vertebrate Search

- Vertebrates at or near the wetland are identified during a 10-minute search at the area.
- Before reaching the wetland, stop at a vantage point where as much of the wetland as possible can be seen.
- From the vantage point, the crew member with the best bird / vertebrate identification skills scans the wetland (including the wetland zones) with binoculars and records all vertebrate species observations and sign.
- For each species, the number of individuals, gender (if possible), and type of observation (e.g. seen, heard, sign, etc.) is recorded.